

Request Date _____ Expedited CD (Prior to CTC) Impac Loan Number _____ Lock Expiration Date _____

Anticipated Signing Date _____

Borrower Information (as they should appear on the docs)

Borrower Name (first, last) _____ Co-Borrower Name (first, last) _____

Non-Borrowing Spouse (if applicable) _____ Co-Borrower on Title Only Yes No

Vesting _____

POA (approval required prior to docs) Yes (attach copy of POA) No

Property Information

Street Address _____

City _____

State _____ ZIP _____

Property Type

SFR Condo PUD MF Units _____

Loan Purpose

Purchase R/T Refi Cash Out Refi

Owner Occupied Non-Owner 2nd Home

Compensation Plan

Borrower Paid Lender Paid

Comp Plan % _____ Lender or Borrower paid

Loan Information

Term - 30 Yrs, 15 Yrs, ___ Yrs ___ Arm Term

Loan Program _____

Appraised Value \$ _____

Full Loan Amount \$ _____

Sales Price \$ _____ Interest Rate _____ %

First Payment _____ Signing Date _____

Property Type _____

PUD or Condo Name _____

Escrow Holdback Yes No Impounds/Escrows Yes No

Mortgage Insurance (Conv. Only) Taxes & Insurance

Lender Paid Borrower Taxes Only

Insurance Only

Fees: Must match most recently disclosed LE and within APR tolerance. Please obtain most updated Title and Escrow Fees

Broker Fees

1. Origination Charges	POC	Amount
Underwriting Fees = \$995.00 <small>(Conventional VA Full)</small>	(choose one)	_____
Streamline UW Fee = \$595.00 <small>(VA IRRRL)</small>		
Jumbo UW Fee = \$1,145.00		
Non-QM UW Fee = \$1,395.00		
Mortgage Broker Fee (BPC only)	_____	\$ _____
Processing Fee (third party only)	_____	\$ _____
Lender Fee Buy-Out	<input type="checkbox"/> Yes <input type="checkbox"/> No	

2. Lender Credits, Discount Fees or Broker Credits	Amount
Lender Credit To Borrower	\$ _____
Bonafide Discount Fee	\$ _____

3. Required Services	Amount
Appraisal Fee (invoice required)	\$ _____
POC <input type="checkbox"/> Yes <input type="checkbox"/> No	
Bkr Reimbursed <input type="checkbox"/> Yes <input type="checkbox"/> No	
Credit Report Fee (invoice required)	\$ _____
VA Funding Fee	\$ _____
HOA Cert (if applicable)	\$ _____

Broker Contact Information

Company Name _____

Loan Officer (first name, last name) _____

Email 1 _____

Phone 1 _____

Processor - (first name, last name) _____

Email 2 _____

Phone 2 _____

Escrow Company Information

Company Name _____ License # _____

Escrow Officer _____ License # _____

Phone _____ Email for DOCs _____

Address _____ City _____

State _____ ZIP _____

Title Company Information

Company Name _____

Title Officer _____ Phone # _____

Email _____

Address _____ City _____

State _____ ZIP _____

Impac Only:

Account Executive: _____

Account Manager: _____

Notes: _____

Other Contact Information - PURCHASE TRANSACTIONS ONLY

A. PROPERTY SELLER REALTOR INFORMATION

Real Estate Company Name _____ License# _____

Agent Name _____ Email _____

Agent Phone _____ Agent License # _____

Address _____

B. BUYER/BORROWER REALTOR INFORMATION

Real Estate Company Name _____ License# _____

Agent Name _____ Email _____

Agent Phone _____ Agent License # _____

Address _____

C. PROPERTY SELLER INFORMATION

Property Seller Name _____ Address _____

Loan Officer Signature Line:
